

**Unit Title: Specialist software**

OCR unit number: 68  
 Level: 3  
 Credit value: 4  
 Guided learning hours: 30  
 Unit reference number: A/502/4400

## Unit purpose and aim

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This is the ability to select and use a suitable specialist software application to carry out an appropriate data processing task. It includes understanding the capabilities of the software and the types of tasks for which it is suitable, as well as the skills and techniques needed to use the software application appropriately and effectively.

This unit is about the skills and knowledge needed by an IT user to select and use a range of advanced of specialist software tools and techniques for complex or non-routine information.

Specialist software tools and techniques at this level are defined as advanced because:

- the software tools and functions used will be complex, and at times involve having the idea that there may be a tool or function to do something (e.g. improve efficiency or create an effect), exploring technical support, self-teaching and applying;
- the inputting, manipulating and outputting techniques will be complex, and will involve research, identification and application; and
- the user will take full responsibility for inputting, manipulating and outputting the information.

Learning Outcomes	Assessment Criteria	Examples
The learner will:  1 Input and combine information using specialist software	The learner can:  1.1 <b>Input relevant information</b> accurately so that it is ready for processing 1.2 Select and use appropriate techniques to link and <b>combine information</b> within the application and across different software applications	<b>Types of bespoke information:</b> Information will vary according to the software for example, text, numbers, photos, scanned images, graphic elements, digital recorded sound, graphs, charts, tables  <b>Input information:</b> using Keyboard, mouse, scanner, voice recognition, touch screen, stylus, shortcuts, customise keys  <b>File types and software:</b> Text (e.g. rtf, doc, pdf), images (e.g. jpeg, tiff, psd), charts and graphs (e.g. xls), sound (e.g. wav, MP3)

Learning Outcomes	Assessment Criteria	Examples
		<p><b>Combine information:</b> Insert, size, position, wrap, order, group; import data, links and references to external data, version control; export data</p>
<p>2 Create and modify appropriate structures to organise and retrieve information efficiently</p>	<p>2.1 Evaluate the use of software functions to structure, layout and style information</p> <p>2.2 Create, change and use appropriate <b>structures and/or layouts</b> to organise information efficiently</p> <p>2.3 <b>Manage</b> data files effectively, in line with local and/or legal <b>guidelines</b> and conventions <b>for the storage and use of data</b> where available</p>	<p><b>Structures, layouts and conventions:</b> Apply and change existing templates, set up templates for common information, apply or change existing styles, set up styles for information</p> <p><b>Handle data files:</b> File storage, data import and export, restore lost data; identify ineffective backup storage</p> <p><b>Guidelines for data storage and use:</b> Set by: employer or organisation. Topics covered: security, backup, data format, compliance and reporting, data protection, audit trail</p>
<p>3 Exploit the functions of the software effectively to process and present information</p>	<p>3.1 Select and use appropriate tools and techniques to <b>edit, analyse and format</b> information</p> <p>3.2 <b>Check information</b> meets needs, using IT tools and making corrections as necessary</p> <p>3.3 Identify and respond appropriately to <b>quality problems</b> to ensure that outcomes are fit for purpose and meet needs</p> <p>3.4 Select and use <b>presentation methods</b> to aid clarity and meaning</p>	<p><b>Editing, analysis and formatting techniques:</b> Techniques will vary according to the software and task, for example:</p> <p>Editing – select, insert, delete, cut, copy, paste, drag and drop, find, replace, page layout, labelling, alignment, orientation, colour, resolution, size, pitch</p> <p>Analysis – design queries, mathematical, logical or statistical functions</p> <p>Formatting – characters, lines, paragraphs, pages, file type</p> <p><b>Check information:</b> Checks will vary according to the type of information and software, but could include: spell check, grammar check, accuracy of figures, labelling and size of images, volume of sound, quality of images and sound, that line, paragraph and page breaks fall appropriately,</p>

Learning Outcomes	Assessment Criteria	Examples
		formatting is consistent, the use of headings and subheadings aid clarity, the placing of images or sound clips <b>Quality problems with outcomes:</b> Will vary according to the content, for example, text (e.g. formatting, structure), images (e.g. size, position, orientation), numbers (e.g. decimal points, accuracy of calculations), sound (e.g. volume, sound clip out of sync) <b>Presentation methods:</b> Methods will vary according to the software and task, for example, on screen display, publishing on a web site, hard copy print out, digital file

## Assessment

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All ITQ units may be assessed using any method, or combination of methods, which clearly demonstrates that the learning outcomes and assessment criteria have been met. Assessments must also take into account the additional information provided in the unit Purpose and Aims relating to the level of demand of:

- the activity, task, problem or question and the context in which it is set;
- the information input and output type and structure involved; and
- the IT tools, techniques or functions to be used.

See the Assessment and postal moderation section of the [ITQ Centre Handbook](#).

## Evidence requirements

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Candidates must complete the Evidence Checklist for this unit without any gaps. Individual unit checklists are available to download from the qualification [webpage](#) (see forms).

## Guidance on assessment and evidence requirements

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Please refer to the ITQ centre handbook on our [webpage](#).

## Details of relationship between the unit and national occupational standards

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This unit maps fully to competences outlined in IT User National Occupational Standards version 3 (2009).